

SAMPLE DOCUMENT

The names, addresses, account information, and circumstances below are fictional and provided for illustration only.

CARDIOLOGY APPOINTMENT QUESTIONS

Fred Hensley

Phone: (941) 555-0142

Date: September 14, 2026 , 8:45 AM appointment

RECENT HEALTH UPDATES TO TELL THE DOCTOR ABOUT

- ☐ I am experiencing less shortness of breath during ordinary daily activities.
 - ☐ My energy and stamina have improved, and I can be active longer without needing to rest.
 - ☐ Swelling in my feet and ankles occurs less often and is not as noticeable.
 - ☐ Episodes of lightheadedness or a fluttering heartbeat have become less frequent.
-

QUESTIONS FOR THE DOCTOR / STAFF

- ☐ 1. Since my health has improved, how does my heart condition look now?
-
-

- ☐ 2. Are there any symptoms or changes I should continue to watch for?
-

☐ 3. Please review my current medications and explain why I need each one.

☐ 4. Because my health is improving, can any of my medications be safely reduced?

☐ 5. If a medication can be reduced, exactly how should I reduce it, and what should I watch for afterward?

☐ 6. Since I have not had an appointment for six months, do I need any tests or additional follow-up?

☐ 7. Is my new Medicare policy connected to my account, and is my contact information correct? Why have I not been receiving letters, communications, or return calls?
